

Reporting Canadian Medication Incidents: What Can We Learn?

E-Medication Management Conference May 2015

Overview

- Distinctions
- Drivers
- Barriers and Facilitators



What's Next?



Distinctions

Medication Incident/Error

- Preventable
- May cause inappropriate medication use or patient harm
- While medication is in the control of the healthcare professional, patient, or consumer
- May be related to:
 - professional practice, drug products, procedures, and systems
- May occur at any point along the drug use continuum

Adverse Drug Event:

- Injury from a medicine or lack of an intended medicine.
- Includes adverse drug reactions and harm from medication incidents.

Adapted From: CMIRPS Collaborating Parties http://www.ismp-canada.org/definitions.htm

Adverse Reactions

- Undesirable effects of health products
- May occur under normal use conditions of the product.
- Within minutes or years after exposure to the product
- Range from minor reactions to serious and life-threatening events
- Not preventable or ameliorable

May initially be considered unexpected when the effects of medication are incompletely known

Often can be prevented once increased knowledge is obtained:

Thus, reporting and information sharing on ADRs are important to medication safety.

Adapted from: Health Canada Website http://www.hc-sc.gc.ca/dhp-mps/medeff/advers-react-neg/index-eng.php#a1

MEDICATION INCIDENT REPORTING DRIVERS

CSHP Standards of Practice

OFFICIAL PUBLICATIONS

STANDARD 1 - Professional Accountability and Continued Competence

Professional Hospital Pharmacy Practice: Standards (2003)

1.8 Responds to and reports situations which may be adverse for the client and/or health care providers

From: Professional Hospital Pharmacy Practice: Standards (2003)

http://www.cshp.ca/members/dmsgetfile.asp?file=%7 B1E12CF6F-FE2C-4BD3-9309-9A8124B2A353%7D



Model Standards of Practice NAPRA





National Association of Pharmacy Regulatory Authorities Association nationale des organismes de réglementation de la pharmacie

Pharmacists respond to safety risks.

Pharmacists regardless of the role they are fulfilling:

- 10. manage errors, incidents and unsafe practices (2.6)
- promptly disclose alleged or actual errors, incidents and unsafe practices to those affected and in accordance with legal and professional requirements (2.6)
- record and report alleged and actual errors, incidents and unsafe practices in accordance with legal and professional requirements (2.6)
- adhere to applicable laws, regulations and policies applicable to pharmacy practice (3.1)

Pharmacists, when providing patient care:

14. report the occurrence of adverse events and close-calls*** (2.6)

Pharmacists, when managing a pharmacy:

- review errors and incidents to determine patterns and causal factors that contribute to patient risk (2.6)
- develop and implement policies and procedures that minimize errors, incidents and unsafe practices, including supporting staff in their obligation to report adverse events and close-calls (2.6)

From Model Standards of Practice for Canadian Pharmacists http://napra.ca/Content_Files/Files/Model_Standards_of_Prac_for_Cdn_Pharm_March09_Final_b.p

Practice Standards for Nurses

PRACTICE STANDARD

Medication

Revised 2015

Safety

Nurses promote safe care, and contribute to a culture of safety within their practice environments, when involved in medication practices.

Nurses:

- seek information from the client about their medication, as needed
- provide education to the client regarding their medication
- collaborate with the client in making decisions about the plan of care in relation to medication practices
- promote and/or implement the secure and appropriate storage, transportation and disposal of medication
- promote and/or implement strategies to minimize the risk of misuse and drug diversion
- take appropriate action to resolve or minimize the risk of harm to a client from a medication error or adverse reaction
- report medication errors, near misses or adverse reactions in a timely manner, and
- collaborate in the development, implementation and evaluation of system approaches that support safe medication practices within the health care team.

Required Organizational Practice



ADVERSE EVENTS REPORTING

The organization establishes a reporting system for adverse events, sentinel events, and near misses, including appropriate follow-up. The reporting system is in compliance with any applicable legislation, and within any protection afforded by legislation.

From: 2015 ROP handbook http://www.accreditation.ca/rop-handbooks

Legislated/Mandatory Reporting

 Reporting of Clinical Adverse Events, Close Alberta Health Services Calls, and Hazards SK Critical Incident Guidelines Saskatchewan The Regional Health Authorities Amendment and Manitoba Amendments to the Manitoba Evidence Act Excellent Care for All Act Ontario Registre national des incidents et accidents survenus lors Quebec de la prestation de soins de santé et de services sociaux (RNIASSSS) Department of Health Serious Reportable Event Nova Scotia Policy Patient Safety Incident Reporting Policy Health PEI

Public Focus on Adverse Events



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RENDING Budget | Blue Jays | Duffy | Alberta | Reynolds | NHL

Inside Canada's secret world of medical error: 'There is a lot of lying, there's a lot of cover-up'



TOM BLACKWELL | January 16, 2015 | Last Updated: Mar 2 5:31 PM ET More from Tom Blackwell | @tomblackwellNP



ISMP Canada is an independent Canadian nonprofit agency established for the collection and analysis of medication error reports and the development of recommendations for the enhancement of patient safety.



The Healthcare Insurance Reciprocal of Canada (HIROC) is a member-owned expert provider of professional and general liability coverage and risk management support.

ISMP Canada Safety Bulletin

October 3, 2001

Published Data Supports Dispensing Vincristine in Minibags as a System Safeguard



Institute for Safe Medication Practices Canada

REPORT MEDICATION INCIDENTS

Online: www.ismp-canada.org/err_index.htm

Phone: 1-866-544-7672

A KEY PARTNER IN



ISMP Canada Safety Bulletin

Volume 13 - Issue 6 - July 23 2013

% OF RESPONDENTS WHO HAVE FULLY

Table 1: Results for Core Characteristic 8 (WHO Recommendations on vinCRIStine)

Preliminar Self Assess

.

Core Characteristic 8: Your organization/practice setting follows the safety strategies recommended by the World Health Organization (WHO) for vinCRIStine (and other vinca alkaloids as applicable).

IMPLEMENTED THE ASSESSMENT ITEM* 2005 ISMP All Countries United Canada Survey States Results Item $(n = 409)^7$ (n = 352)(n = 271)(n = 18)No. Assessment Item VinCRIStine is dispensed in a minibag of a compatible 23% 83% 76 61% 54% solution (e.g., 25 mL for pediatric patients and 50 mL for (215/352)(147/271)(15/18)adults). VinCRIStine doses are never dispensed and/or administered using a syringe. 77 VinCRIStine is dispensed with a prominent warning label 93% 89% 92% 61% that reads: FOR INTRAVENOUS USE ONLY-FATAL IF (315/352)(249/271)(11/18)GIVEN BY OTHER ROUTES. 78 The presence of vinCRIStine is prohibited in areas where 38% 65% 64% 58% intrathecal medications are administered and/or stored. (175/270)(7/12)(136/213)79 Confirmation that the administration of any prescribed 42% 54% 54% 45% intrathecal medications has been completed is required (140/260)(112/207)(5/11)before dispensing vinCRIStine.

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Medication INCIDENT REPORTING:

SELECTED LITERATURE/PUBLICATIONS

Research

Recherche

The Canadian Adverse Events Study: the incidence of adverse events among hospital patients in Canada

G. Ross Baker, Peter G. Norton, Virginia Flintoft, Régis Blais, Adalsteinn Brown, Jafna Cox, Ed Etchells, William A. Ghali, Philip Hébert, Sumit R. Majumdar, Maeve O'Beirne, Luz Palacios-Derflingher, Robert J. Reid, Sam Sheps, Robyn Tamblyn

CMAJ • MAY 25, 2004; 170 (11)

1679

Hospital Pharmacy in Canada

Table G-1. Reporting System for Medication Incidents 2007/08

		Bed Size			Teaching Status	
	All	50 - 200	201- 500	>500	Teaching	Non- Teaching
Hospitals (n=)	(161)	(34)	(88)	(39)	(38)	(123)
A medication incident reporting system is in use	100%	100%	100%	100%	100%	100%
Medication incidents <u>are reported</u> to an external reporting program (n=159)	74	13	48	13	20	54
	47%	38%	55%	34%	53%	45%
Medication incident reports <u>can be used</u> during an individual healthcare provider's performance assessment (n=160)	18	7	11	0	2	16
	11%	21%	13%	0%	5%	13%
Information regarding <u>the institution's medication incidents</u> is broadly communicated to hospital staff and physicians (n=158)	61	16	29	16	16	45
	39%	48%	33%	42%	42%	38%
Information regarding <u>published medication incidents</u> is broadly communicated to hospital staff and physicians (n=160)	95	23	47	25	24	71
	59%	68%	54%	64%	63%	58%

54% report to a health region program 40% report to ISMP Canada 34% to a provincial program 7% to "other" program

From: Lilly Survey 2007-2008 http://www.lillyhospitalsurvey.ca/hpc2/content/Reports3.asp

Reporting captures the tip of the iceberg

- 2007 study at large UK National Health Service hospital
- Examined 1006 admissions
- 110 admissions had at least one patient safety incident resulting in harm

Case Review

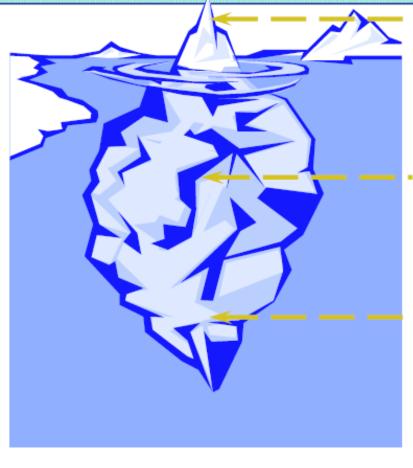
 Case review detected all 110 admissions in which patient suffered harm

Incident Reporting System

 Detected only 5% of 110 admissions in which patient suffered harm

Sari et al, 2007: http://www.bmj.com/content/334/7584/79

The Tip of the Iceberg



Incident reports 0.01-0.05%

Prescription order review 0.3%

Observation 15-20%

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10

Slide Credit: ISMP US

Original Research

Understanding the attitudes of hospital pharmacists to reporting medication incidents: A qualitative study Steven D. Williams, M.Phil.^{a,b,*}, Denham L. Phipps, Ph.D.^b, Darren M. Ashcroft, Ph.D.^{a,b}

Focus groups involving 17 pharmacists from 4 hospital sites in Northwest England

Williams SD, Res Soc Admin Pharm, 2013

Focus group findings

Barriers

- The high prevalence of medication errors
- Impact on interprofessional working relationships with doctors and nurses
- Reporting forms considered too cumbersome and time consuming to complete

Facilitators

- Severity of any patient harm was the primary reporting driver
- More confident to report if there had been previously witnessed positive feedback and system change following an error

Reporting, Learning and the Culture of Safety

TABLE 1.

Important success factors for effective reporting systems

Organizational

- Generative approach toward information processing (Westrum 2004)
- Just culture (not a blame-free culture) (Reason 1997)

Design of the system

- · Voluntary and confidential
- Easy to use
- Focus on the story (Morath and Turnbull 2005)
- Emphasis on close calls (near misses) (Morath and Turnbull 2005)
- Acknowledgement and feedback given to reporter
- Analysis by clinicians and someone able to analyze human factors and organizational issues (Vincent 2007)
- Visible action taken to mitigate important risks identified in reports

From: Flemons WW et al., Healthcare Quarterly 2012

What are barriers or facilitators to incident reporting in your/your organizations experience?



MEDICATION INCIDENT REPORTING MECHANISMS



NATIONAL REPORTING MECHANISMS

CMIRPS ## SCDPIM

Canadian Medication Incident Reporting and Prevention System Système canadien de déclaration et de prévention des incidents médicamenteux

What is CMIRPS?

How does it work?

How do I report?

Benefits & Resources

The Canadian Medication Incident Reporting and Prevention System

The Canadian Medication Incident Reporting and Prevention System (CMIRPS) is a collaborative pan-Canadian program of Health Canada, the Canadian Institute for Health Information (CIHI), the Institute for Safe Medication Practices Canada (ISMP Canada) and the Canadian Patient Safety Institute (CPSI). The goal of CMIRPS is to reduce and prevent harmful medication incidents in Canada.

Reporting, sharing and learning about medication incidents will help to reduce their reoccurrence and help create a safer healthcare system. Find out how you can report and share learning about medication incidents.

Featured resources:

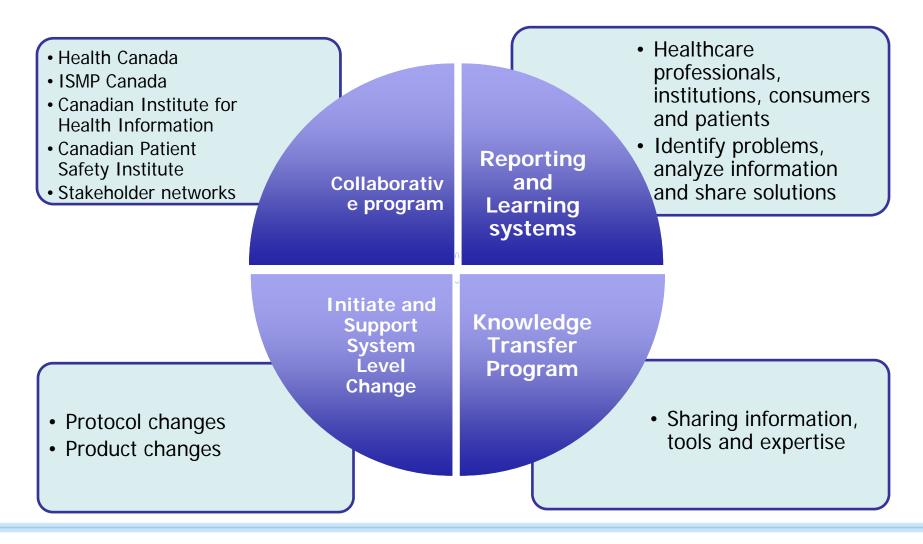
Reporting is everyone's responsibility

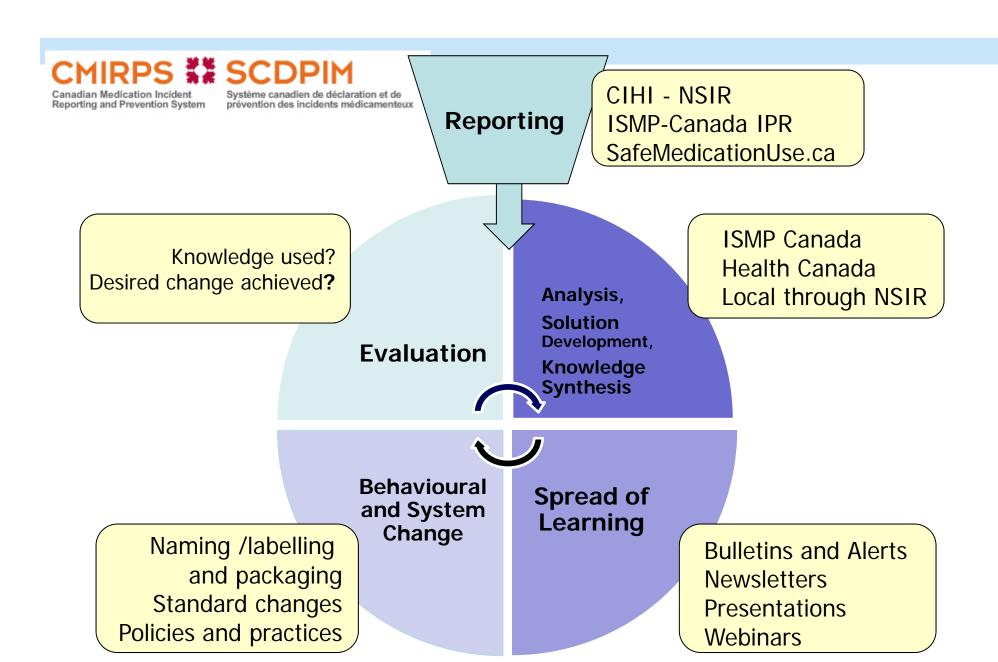


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Contact Us: info@cmirps-scdpim.ca.

CMIRPS Characteristics

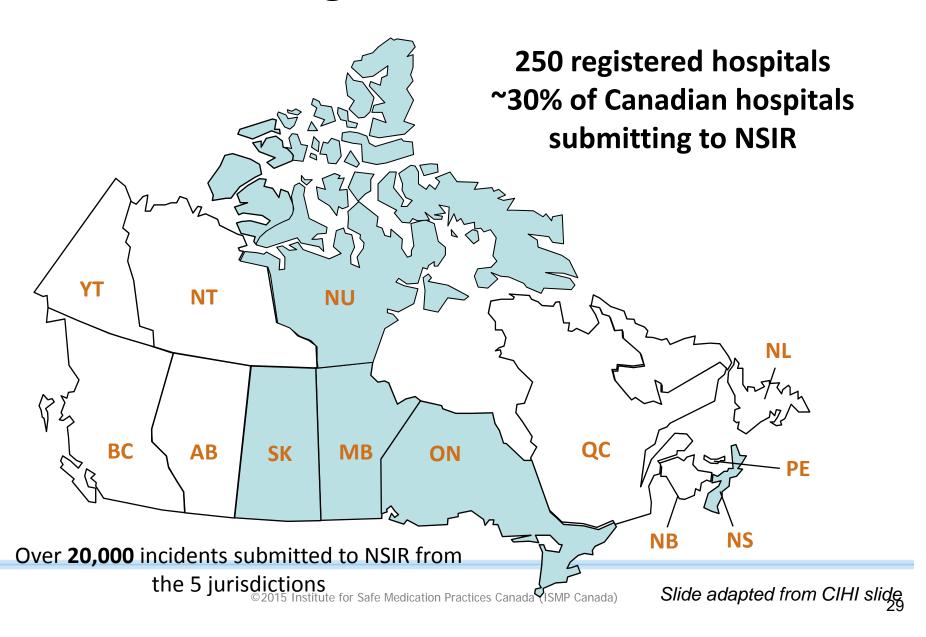






<u>http://www.cihi.ca/cihi-ext-</u> portal/internet/en/document/health+system+performance/quality+of+care+and+outcomes/patient+safety/servic es_cmirps

NSIR Registered Facilities

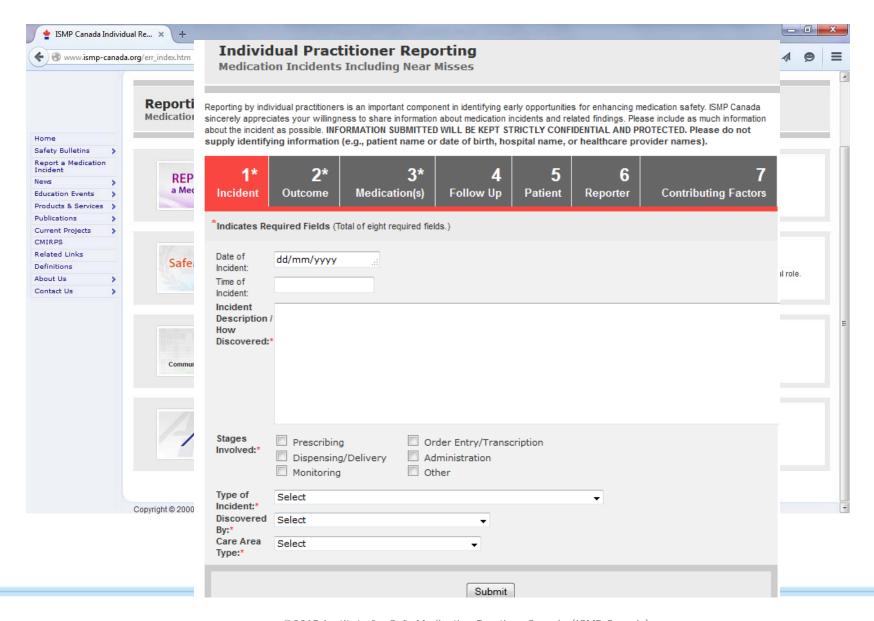


How Data Providers are Using NSIR Saskatoon RHA

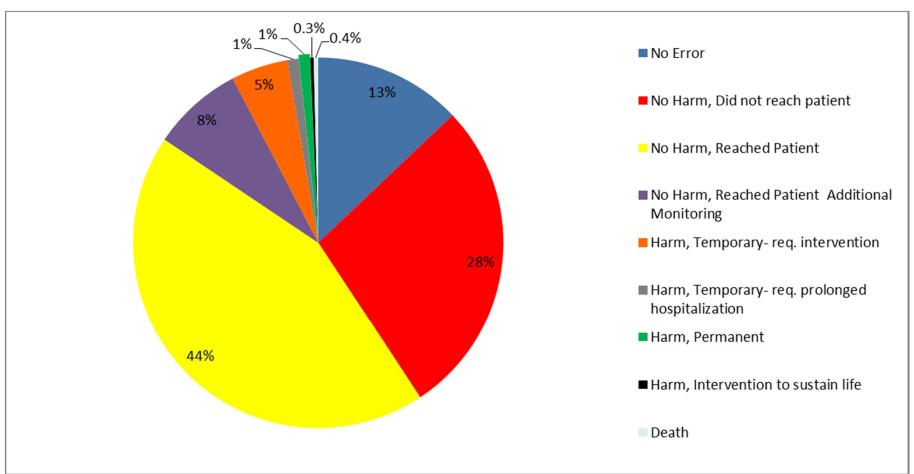


http://www.cihi.ca/land/Article/Data+In+Action/cihi010203

Reporting to ISMP Canada - Individual Practitioners



ISMP Canada Individual Practitioner Reports – By harm/error classification



Based on reports received since January 2013

Examples of Sharing and Learning from CMIRPS

WHAT HAVE WE LEARNED?

Outputs

ISMP Canada Safety Bulletin

Volume 13 • Issue 12 • December 5, 2013

ALERT: Look-Alike Labelling and Packaging for Diphenhydramine and Phenylephrine



Institute for REPORT MED Online: www.

A facility reported concerns regarding the look-alike labelling and packaging of parenteral diphenhydramine and phenylephrine products



Institute for Safe Medication Practices Canada

REPORT MEDICATION INCIDENTS

Online: www.ismp-canada.org/err_index.htm Phone: 1-866-544-7672



Volume 13 • Issue 9 • October 2, 2013

A KEY PARTNER IN

ISMP Canada Safety Bulletin

Preventable Death Highli

Medication regimens are becoming increasingly complex, with many patients taking several medications concurrently to treat multiple cond With this increase in the number of medications by individual patients has come an increase in t potential for drug-drug interactions. Drug-drug interactions can result in preventable adverse di events due to changes in the pharmacologic or clinical response to one or both of the drugs inv (e.g., a reduction in efficacy or an increase in The state of the contract of t

Management of Known Dr

Incident Reports

The information presented on the inner and outer labels of health products and the design and layout of this information constitute an important mechanism of communication to end users, both healthcare practitioners and consumers. Since ISMP Canada began accepting voluntary incident reports in 2000, reporters have repeatedly identified issues related to canada.org/ISMPCSafetyBulletins.htmalabelling and packaging of health products as a concern. Some of these incidents have been described

Canada, began developing a guide outlining principles for the design of health product labels* and packages, with patient safety in mind. Its scope is intended to encompass all health products for human use: prescription and nonprescription pharmaceuticals, biologics, and natural health products. The guide is also intended to align with and support Health Canada's Plain Language Labelling Initiative. 5 The content of the guide will

Labelling and Packaging: An Aggregate Analysis of Medication

http://www.ismp-

Collaboration to Sustain Practice Improvements

 More than 50 recommendations adopted by Accreditation Canada into Standards and Required Organizational Practices (ROPs)

Reported incidents inform Labelling and Packaging Improvements



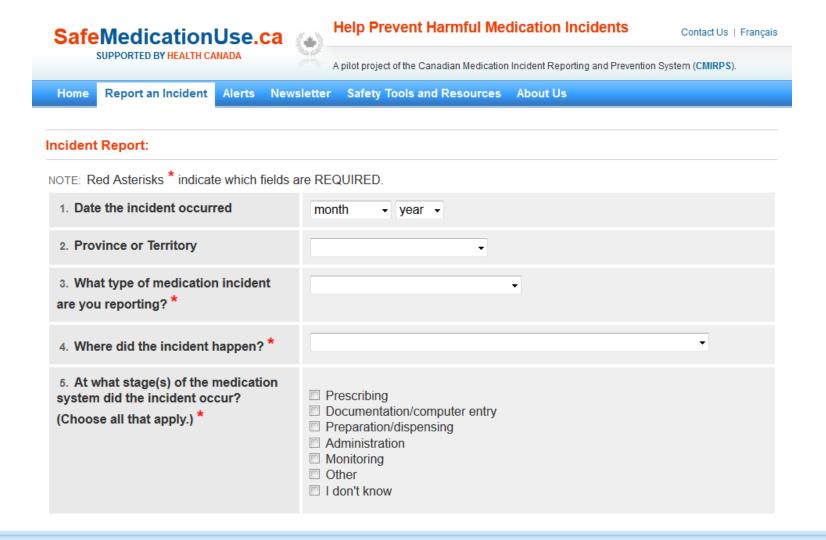




After

PATIENT REPORTED MEDICATION INCIDENTS

Consumer/Patient Reporting



Outputs





A COMPONENT OF THE





Consumers Can Help Prevent Harmful Medication Incide

Safa Madication Usa ca Newsletter

Tips for Practitioners

ovember 4, 2014

Know When Y

It is important to know period of time. Other month). The length of tin reason you are taking the benefits. It could even h challenging to keep track

- Children are particularly vulnerable to the consequences of a medication error. Additional safeguards should be put in place when prescribing, dispensing, and administering medications for children. Consider using tools such as checklists and computerized dose checks to support safe practices.
- When prescribing or dispensing a medication for a child, always ask for the child's age and current weight. A child's weight can change quickly with normal growth. Take care to record the unit of the weight correctly on the pharmacy profile, e.g., kilograms (kg) versus pounds (lb).
- Make sure the prescribed dose is appropriate for the child's weight. Verify dose calculations and other details against an approved reference for pediatric dosing.
- Counsel the child's caregiver on how to administer the medicine.
 For liquid medicines, provide an oral syringe or other suitable
 measuring device. Demonstrate how the dose should be
 measured accurately, and then have the caregiver show you
 how he or she would measure the dose. Make sure the caregiver
 knows how frequently the medicine is to be given.

cen over a long le, a week or a h status, and the dditional health s that it can be

Learning can be shared with Patients



Global Patient Safety Alerts

- Database for sharing evidence informed alerts, advisories and recommendations.
 - 26 contributing organizations
 - Hundreds of searches every month
 - Supported by the World Health Organization
- Includes:
 - CMIRPS bulletins and alerts for practitioners
 - CMIRPS newsletters and alerts for consumers.
 - Alberta....
 - Manitoba....
 - Ontario Critical Incident Learning Bulletins





PROVINCIAL/TERRITORIAL REPORTING AND COLLABORATION

British Columbia



 Web-based patient safety event reporting, learning and management tool used by care providers across all healthcare organizations in BC.

 Rollout began in 2008 (first system of its kind in Canada)

Health Quality Council of Alberta

Collaborative projects to transfer learning into practice





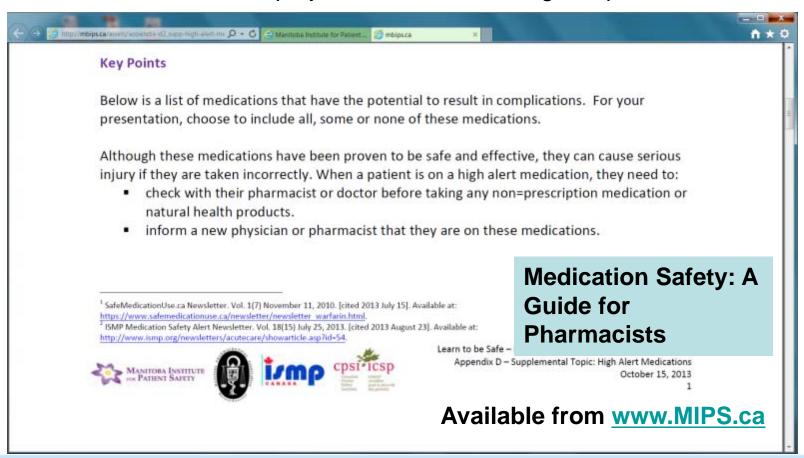


Available from www.HQCA.ca

assessment

Manitoba Institute for Patient Safety

Collaborative project to transfer learning into practice



Ontario Critical Incident Learning

Improving quality in patient safety

Home

Collaboration











To advance the patient safety agenda, in August 2011 the Ontario Ministry of Health and Long-Term Care issued a directive that hospitals must report critical incidents involving medications and intravenous fluids to the Canadian Institute for Health Information National System for Incident Reporting (NSIR). A critical incident is an "unintended event that occurs when a patient receives treatment in the hospital that results in death, or serious disability, injury or harm, and does not result primarily from the patient's underlying medical condition or from a known risk inherent in providing treatment".

ISMP Canada has been identified as the lead organization for analysis of the reported incidents. A multidisciplinary team reviews each submitted critical incident report to ensure effective identification of the contributing factors. In addition, ISMP Canada will periodically conduct aggregate analysis of reported incidents to provide a more in-depth assessment of events involving a particular medication or care setting. On the basis of these analyses, ISMP Canada will develop and disseminate outcome-directed recommendations, with an emphasis on high-leverage actions that take into account human factors engineering principles and the need to design systems with integrated safeguards.

Provincial Critical Incident Program

Bulletins:

- Fluid Management Iss. 12/2015
- Multiple IV Infusions: Risks and Recommendations Iss. 11/2014
- Naloxone Saves Lives Iss. 10/2014
- Sharing Insulin Pens is a High-Risk Practice Iss.9/2014
- Safe Pain Control in the Emergency Department Iss.8/2014
- Smart Pumps Need Smart Systems Iss.7/2014
- Monitoring Processes Contribute to Safe Use of Warfarin Iss.6/2013
- Promoting the Safe Use of Insulin in Hospitals Iss.5/2013
- Designing Effective Recommendations Iss.4/2013
- Quality Medication Reconciliation Processes Are Critical Iss.3/2013
- · HYDROmorphone remains a high-alert drug Iss.2/2013
- Mandatory Reporting—Can We Do Better? Iss.1/2012

Analysis Report:

- Ontario Hospital Critical Incidents Related to Medications or IV Fluids Analysis Report 2014
- Ontario Hospital Critical Incidents Related to Medications or IV Fluids Analysis Report 2013

Webinars:

- Medication Safety Learning from Ontario Coroners' Cases Focus on Opioids 2013/03/06
- Hospital Related Deaths: The Role of the Coroner's Office in Enhancing Patient Safety 2013/01/31

Knowledge Translation Projects:

· Insulin Use Interventions/Safeguards

Available from www.ISMP-Canada.org

Outputs



Issue 7 February 2014

Distributed to:

- Chief executive officers
- Chiefs of staff
- · Board chairs
- Quality/patient safety leads
- · Directors of pharmacy

Suggested action items:

- Circulate bulletin to front-line staff for review and comment on pump usability and programming concerns
- Refer bulletin to interdisciplinary safety committee(s) for review of processes for updating infusion pump libraries and auditing utilization of safety features, and to investigate real-time, enterprise-wide remote updating of pumps
- Use bulletin as an educational resource in your hospital's safety huddles or rounds

i/mp

Institute for Safe Medication Practices Canada www.ismp-canada.org

1-866-544-7672 info@ismp-canada.org

Smart Pumps Need Smart Systems

The availability of programmable infusion pumps has contributed to the precision of the administration of parenteral medications. Smart infusion pumps that incorporate drug error reduction software (DERS) offer dose-limit functionality, but the specific limits must be programmed by individual facilities." Soff dose limit salert users when maximum dosing is inadvertently exceeded, but they can be overridden. "Hard" limits prevent the user from administering a dose that is beyond the predetermined range. Medication incidents with smart pumps can occur when the pumps are not used to their full capability or are not subjected to continuous quality improvement efforts. In particular, opportunities for errors exist when pump parameters must be input manually or when calculations must be performed before programming. Keys to the safe use of infusion pumps involve consistent use of preprogrammed frog libraries, including the use of safety limits, and availability of resources and processes to ensure that nume libraries are unto date.

Call to Action for Hospitals

Make medication safety a strategic priority:

- Prioritize capital purchase of infusion pumps with DERS that support simultaneous wireless updates.
- Make an organizational commitment to fully operationalize the DERS in all care
 areas and work toward longer-term goals of barcoding and automation so that
 smart pumps become part of a closed-loop medication system.

Make system-based changes to enhance safety:

- Ensure that programming of smart pumps is consistent in all areas of the hospital.

 Programming of smart pumps is consistent in all areas of the hospital.

 Programming of smart pumps is consistent in all areas of the hospital.
- Program drug libraries with "hard" stops for high-alert medications (i.e., whereby overrides are not allowed).
- Ensure that high-alert medications given by continuous infusion are restricted to
 patient care units with appropriate healthcare staff, staffing ratio, and monitoring
 equipment.
- For high-alert medications for which electronic drug libraries are not available or do not match the drug and concentration ordered, ensure that an independent double-check process and a review mechanism are in place for pump programming?

Sustain high-quality practice:

- Ensure that staff have the supporting resources needed to use,³ maintain, and update pumps.
- Regularly audit infusion pump libraries and ensure compliance with a lerts (by reviewing overrides)
- Actively solicit feedback from pump users as part of continuous quality assessment
- · Report incidents internally and to patient safety organizations (e.g., ISMP Canada).

Page 1 of 2



Ontario Hospital Critical Incidents Related to Medications or IV Fluids Analysis Report

January to December 2013

Submitted to the
Ontario Ministry of Health and Long-Term Care
and
Health Quality Ontario

Formatted for posting July 2014

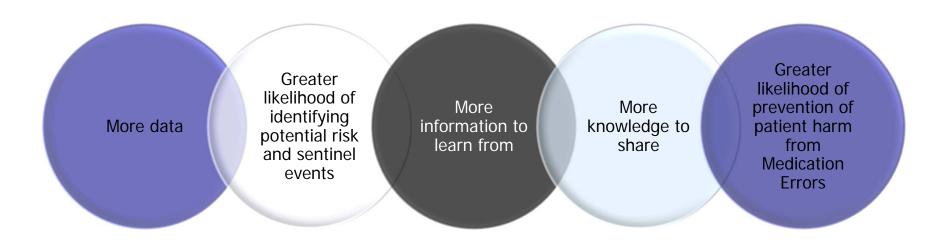
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toll true: 1.866.54 (1.866.54 fax: 416-73

WHAT'S NEXT?

White Paper Project

- Environment Scan to identify all types of reporting systems that could provide medication incident data to contribute to sharing and learning
 - Identify Gaps and Overlaps



Linkages Across Data Sources

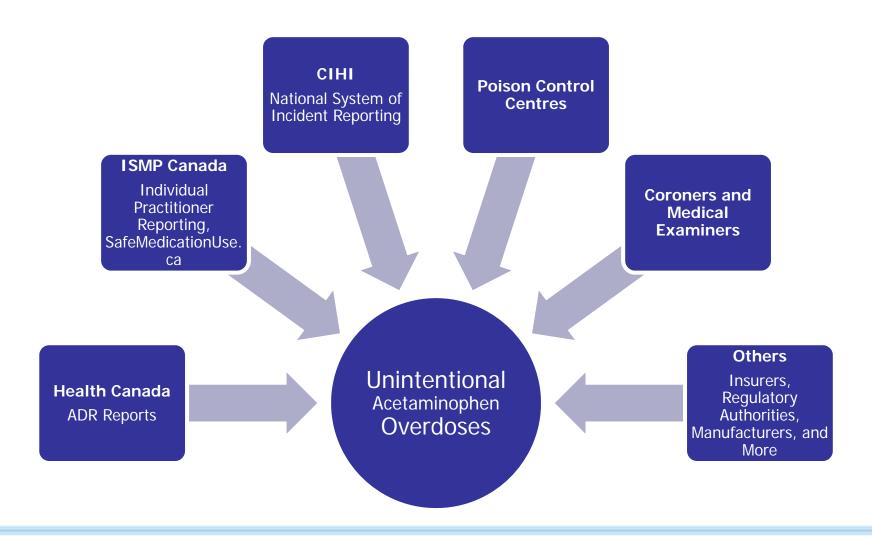
How can we work together and create links?

Linking data sets, making connections

In all likelihood via solutions

What might be your contribution?

Unintentional Acetaminophen Overdoses



Other sources?

What other potential sources exist?

 Please e-mail me if you have information or ideas to support this project:

kgraham@ismp-canada.org

In Summary...

Levers

Regulation and Practice Standards encourage medication incident reporting

Barriers

Cultural and Structural barriers still persist

Reporting Systems CMIRPS offers several reporting systems in Canada: Practitioners, Institutions, Consumers

Knowledge Translation Many provincial examples of how the outputs are used to enhance safety and quality of care

What's next?

 Linking many data sets across silos to better identify potential risks and prevent patient harm from medication incidents